

ISITHEBE FINANCIAL Wellness

WORKSHOPS

- Face to face or online
- The length of the session will be as per client's requirements
- Will be facilitated to groups, with the maximum number per session being 15

PUBLICATIONS

 Dependent on the client these will either be electronic or hard copies

#GEPFENPLOYEES Government Employees

Government Employees Pension Fund

Difference between

• Public sector funds, Pension Funds, Provident funds & Pension funds

Current employee benefits

• Understand what is in place & augment where necessary

Tax implications

At resignation, at Retirement, at Preservation, at Divorce & at Death (General/Ret)

Managing debt

- Borrowing against your retirement fund
- How interest rates work
- Credit profiling
- Ways to reduce debt

Role of different financial products

- Life cover vs. Funeral
- Saving vs. Investing

WELLNESS DAYS

- Can be held as a standalone or alongside other wellness day initiatives
- We will print Credit reports for participants along with other financial awareness tools
- These will be onsite

ONE ON ONE CONSULTATION

• Dependent on the client these will either be electronic or hard copies